

Empower Customers to connect directly to the appropriate staff/department right from your Team Bios or Contact Us page on your website

To configure a Widget to generate a one-on-one video call to a specific staff member

1. Sign in at <https://widget.magnifi.io/> and select **Settings / User Management** from the left Navigation column. This is where you will add Users who are authorized to answer incoming calls
2. Click on **+New Staff** button, and fill out the form.
 - a. Assign the person an initial password so they can sign in. They will be able to change this later.
 - b. Checkmark the option to “Email Credentials” to the person.
 - c. Leave the “Avatar” option blank
 - d. Click Save. Repeat for each person who is authorized to answer an incoming video call.
3. Create a New Widget configuration by clicking on Widget Management in the left navigation column and clicking on the +New Widget button

The screenshot shows the 'New Widget' configuration form. Red arrows point to the following elements:

- Name your Widget configuration:** Points to the 'WIDGET NAME' input field.
- Select CALL functionality:** Points to the checked radio button for 'Call - Make inbound call requests'.
- Type and select the people who are authorized to answer this video call:** Points to the 'MANAGERS WHO CAN USE THIS WIDGET' input field.
- Adjust lobby/meeting background colour:** Points to the 'LOBBY BACKGROUND COLOUR' color picker.
- Change the display icon:** Points to the 'Change' button next to the 'ICON'.
- Save your Widget:** Points to the 'Save' button at the bottom right.

The form includes sections for 'WIDGET NAME', 'ROOM TYPE' (set to 'Group'), 'WIDGET FUNCTIONALITY' (with options for Call, Meeting, Copy links, and Open meeting), 'MANAGERS WHO CAN USE THIS WIDGET', 'Settings' (with an 'ICON' and 'LOBBY BACKGROUND COLOUR' picker), 'Share Meeting Links' (with a message template and placeholders), and checkboxes for 'RECORD' and 'PROVIDE DIAL IN NUMBER FOR CALLS?'.

4. Proceed with the steps for how to embed your Widget in WordPress as outlined on <https://magnifi.io/wordpress-widget/>
5. For this use case, you will be embedding the Widget on your company Bios page, About Us, or Contact Us page, so that the public will have easy access to contact each specific team member.

6. Note that in this use case, each team member who requires a direct-call Widget configuration must be added as a “Manager who can use this widget.”
 - a. Once they have their own sign in credentials, each Manager must create their own direct-call configuration as per the instructions above, and they each must be exported and uploaded to the Magnifi section on the WordPress dashboard.
 - b. Each Manager should include their name as part of their Widget Name, so the web designer knows which Widget configuration to associate with each staff member.
 - c. A staff member must be signed into the Widget Admin dashboard to accept a call. Missed calls will be redirected to a digital “leave a message” page.